New CHF Capital Market Transaction for

Issuer	**Cembra Money Bank AG**	
Guarantee	**---**	
Status	Senior Unsecured	
Issuer Rating(s)	A- (st.) / A- (st.) (S&P / ZKB)	
Instrument Rating(s)	A- (S&P)	
Coupon	1.5388 % p.a.	(1st short coupon)
Issue Price	100.000 %	
Spread vs Swap Mid (SARON)	97 bp	
Yield to Maturity	1.5394 %	
Amount (CHF)	150’000’000	(with reopening-clause)
SIX	As of 2026-10-29	
Payment Date	2026-10-30	
Tenor	4.3 years	
Maturity Date	2031-02-18	
Form of Deed	Uncertificated Securities (Wertrechte)	
Denomination	CHF 5'000 nom (and multiples thereof)	
Listing	SIX Swiss Exchange	
FIDLEG Prospectus	Yes	
Valorennumber / ISIN	160’671’151	CH1606711518
Commissions	Standard	
Sales Restrictions	USA, US Persons, EEA, UK	
Sole Lead Manager	Zürcher Kantonalbank	
Further Syndicate	No	

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