

New CHF Capital Market Transaction for

Issuer	Cembra Money Bank AG	
Guarantee	Cembra Auto Finance AG	
Status	Covered Bond	
Issuer Rating(s)	A- (st.) / A- (st.) (S&P / ZKB)	
Instrument Rating(s)	AAA (Fitch)	
Coupon	0.6982 % p.a.	(1st short coupon)
Issue Price	100.000 %	
Spread vs Swap Mid (SARON)	50 bp	
Yield to Maturity	0.70 %	
Amount (CHF)	125'000'000	(with reopening-clause)
SIX	As of 2026-08-27	
Payment Date	2026-08-28	
Tenor	2.49722222 years	
Maturity Date	2029-02-27	
Form of Deed	Uncertificated Securities (Wertrechte)	
Denomination	CHF 5'000 nom (and multiples thereof)	
Listing	SIX Swiss Exchange	
FIDLEG Prospectus	Yes	
Valorennumber / ISIN	158'146'812	CH1581468126
Commissions	Standard	
Sales Restrictions	USA, US Persons, EEA, UK	
Joint Lead Managers	Zürcher Kantonalbank / UBS	
Further Syndicate	No	