

## New CHF Capital Market Transaction for

<b>Issuer</b>	<b>Cembra Money Bank AG</b>	
<b>Guarantee</b>	Cembra Auto Finance AG	
<b>Status</b>	Covered Bond	
<b>Issuer Rating(s)</b>	A- (st.) / A- (st.) (S&P / ZKB)	
<b>Instrument Rating(s)</b>	AAA (Fitch)	
<b>Coupon</b>	0.6495 % p.a.	(1st short coupon)
<b>Issue Price</b>	100.000 %	
<b>Spread vs Swap Mid (SARON)</b>	48 bp	
<b>Yield to Maturity</b>	0.650 %	
<b>Amount (CHF)</b>	150'000'000	(with reopening-clause)
<b>SIX</b>	As of 2026-05-22	
<b>Payment Date</b>	2026-05-26	
<b>Tenor</b>	2.3 years	
<b>Maturity Date</b>	2028-09-14	
<b>Form of Deed</b>	Uncertificated Securities (Wertrechte)	
<b>Denomination</b>	CHF 5'000 nom (and multiples thereof)	
<b>Listing</b>	SIX Swiss Exchange	
<b>FIDLEG Prospectus</b>	Yes	
<b>Valorennummer / ISIN</b>	151'523'868	CH1515238686
<b>Commissions</b>	Standard	
<b>Sales Restrictions</b>	USA, US Persons, EEA, UK	
<b>Joint Lead Managers</b>	Zürcher Kantonalbank / UBS	
<b>Further Syndicate</b>	Yes	